



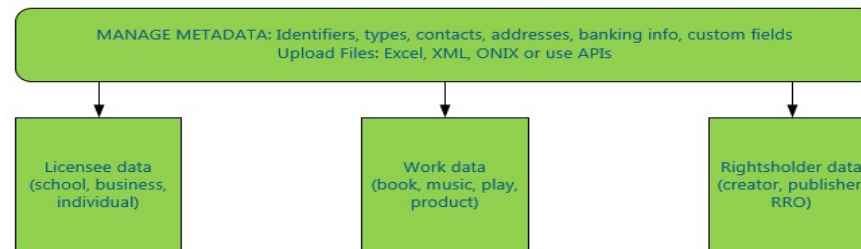
**WISE**  
**Web IFRRO Software Environment**  
*Rights Management Software*

Ian Assing - PepperTag Inc.  
October, 2021



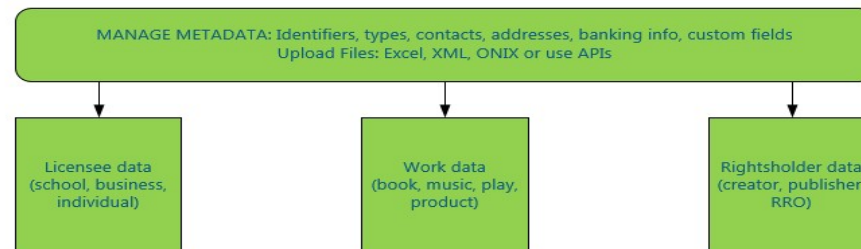
# WISE:

## DATA MANAGEMENT (LICENSEE, WORK, RIGHTHOLDER)



# WISE:

## DATA MANAGEMENT (LICENSEE, WORK, RIGHTHOLDER)



Data and the relations between the data:

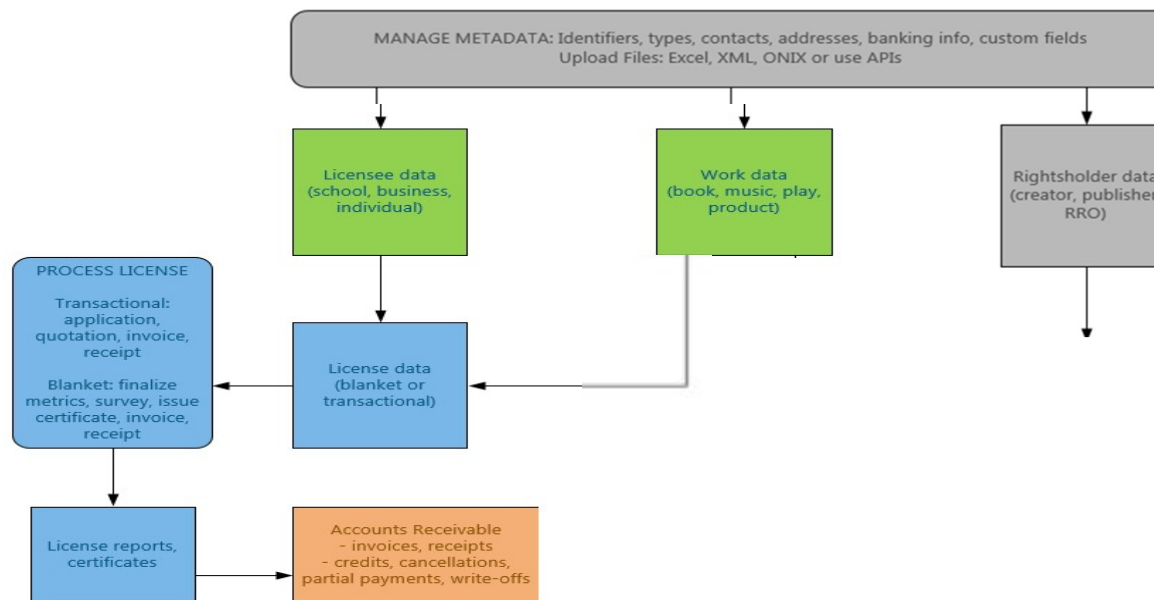
- Bibliographic works – complete records (ONIX, MARC 21, Excel), percentage splits to calculate distribution by work type, exclusions, ID, all types of data to enable the automatic matching of usage logs to repertoire
- Rightsholders – personal information, banking, historical accounts, final RH, distribution statements
- Licensees – type and duration of license, survey history, usage logs, A/R, invoices

# WISE:

## DATA MANAGEMENT

# LICENSING

## (TYPE, SECTOR, USE, DURATION, RATES)

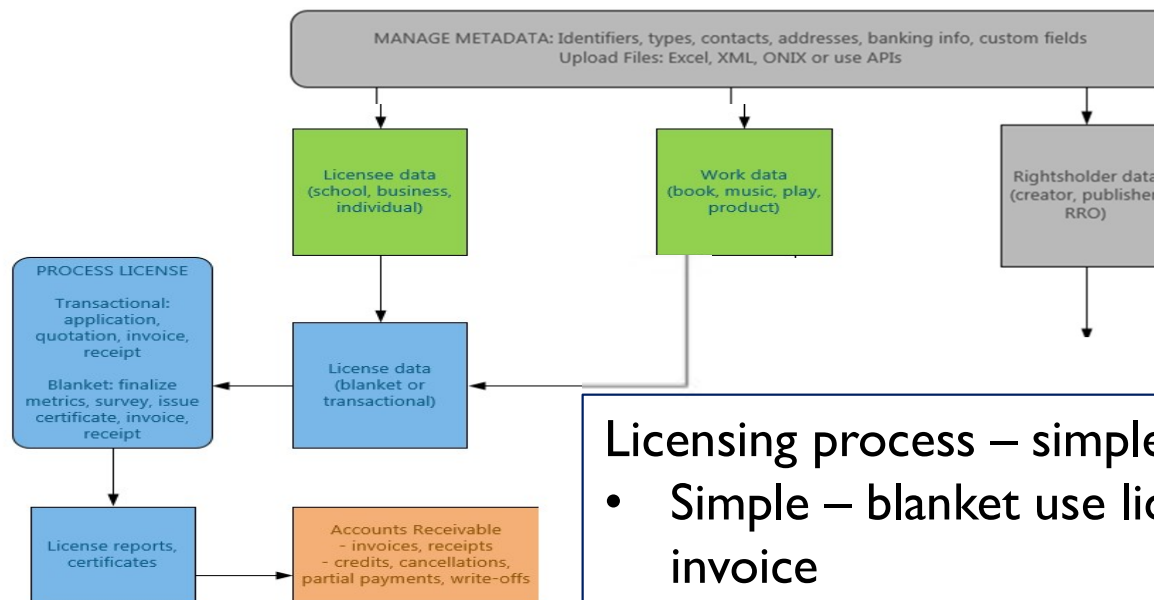


# WISE:

## DATA MANAGEMENT

# LICENSING

(TYPE, SECTOR, USE, DURATION, RATES)



Licensing process – simple or advanced:

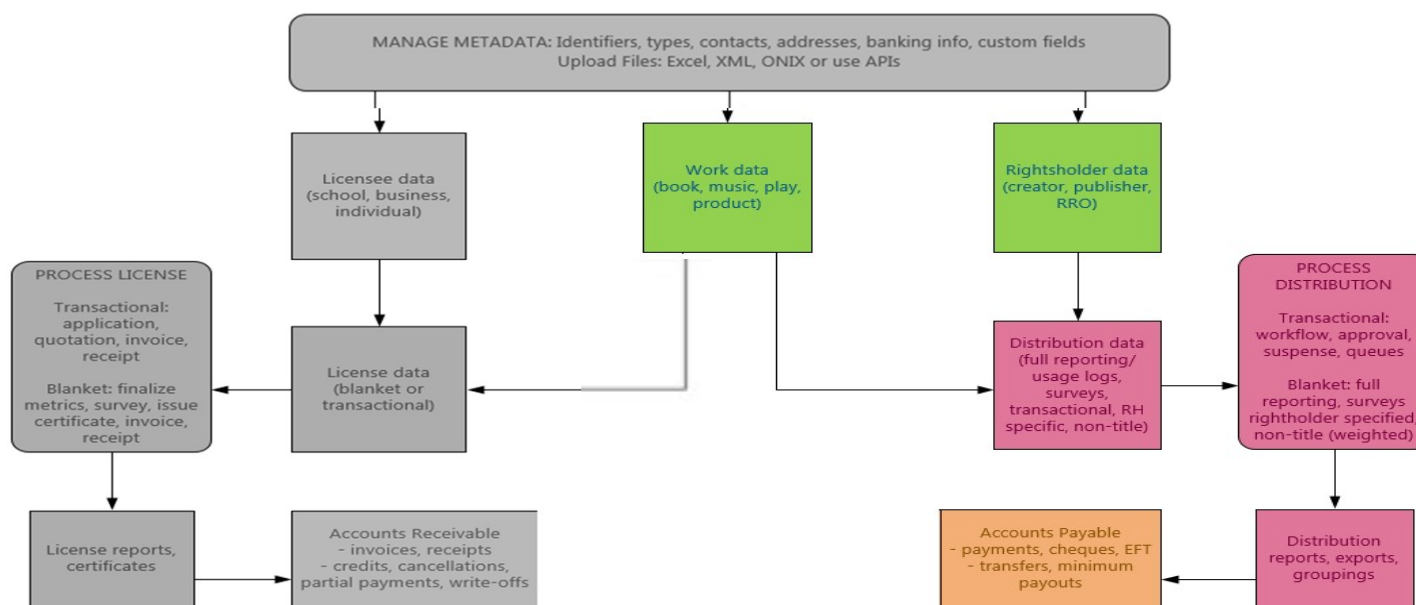
- Simple – blanket use license, certificates, invoice
- Advanced – transactional license for each reproduction instance, specialized surveys
- Accounts receivable module

# WISE:

## DATA MANAGEMENT LICENSING

# DISTRIBUTION

BLANKET, TRANSACTIONAL, OTHER & RRO

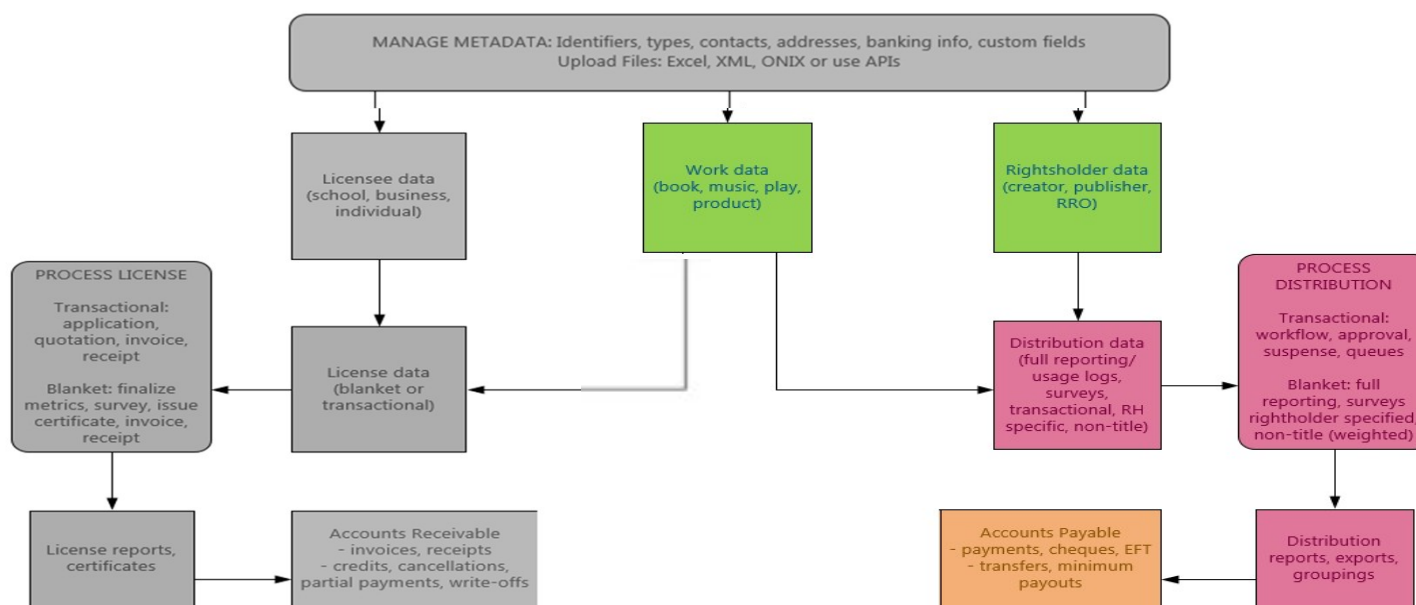


# WISE:

## DATA MANAGEMENT LICENSING

# DISTRIBUTION

BLANKET, TRANSACTIONAL, OTHER & RRO



### Distribution – royalty management

- Complex calculations with rates, splits, percentage, exceptions, carry-overs
- Notification generation and processing
- Payables, direct deposit files, RH statements



# WISE:

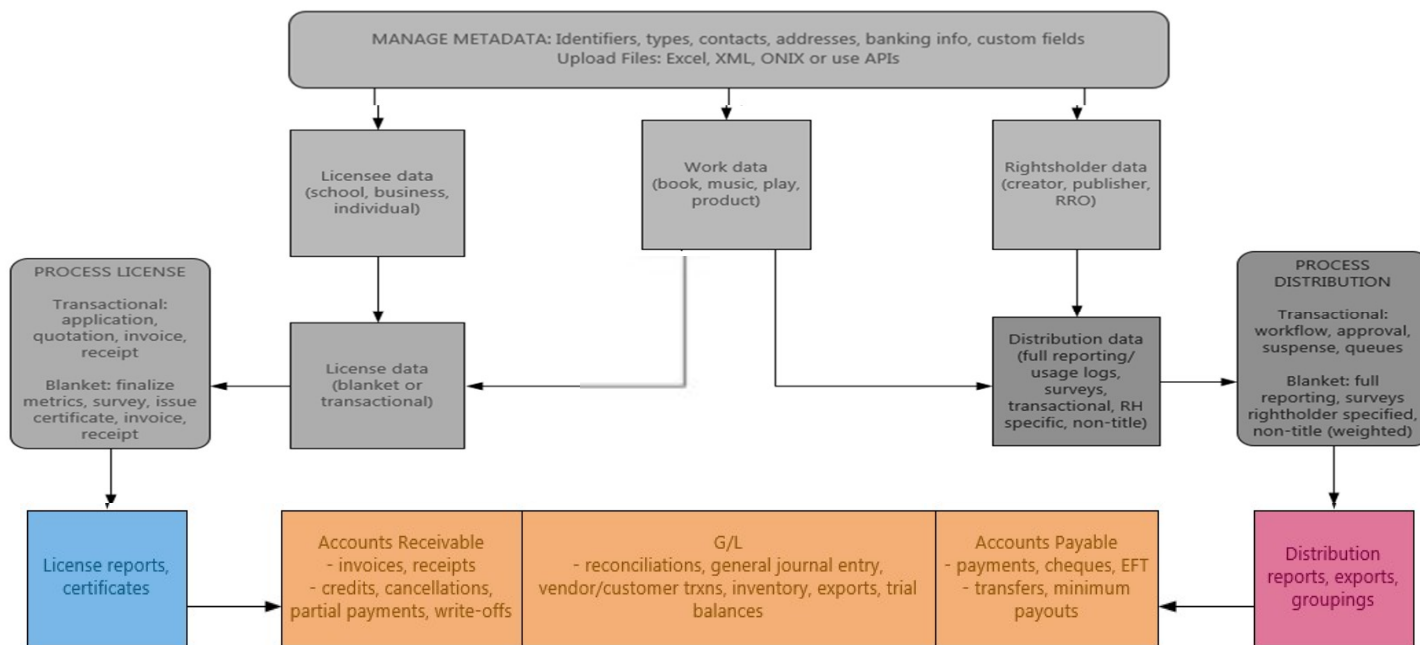
DATA MANAGEMENT

LICENSING

DISTRIBUTION

ACCOUNTING

AR, AP, GL - INVOICING, PAYMENTS, CHART OF ACCOUNTS



# WISE:

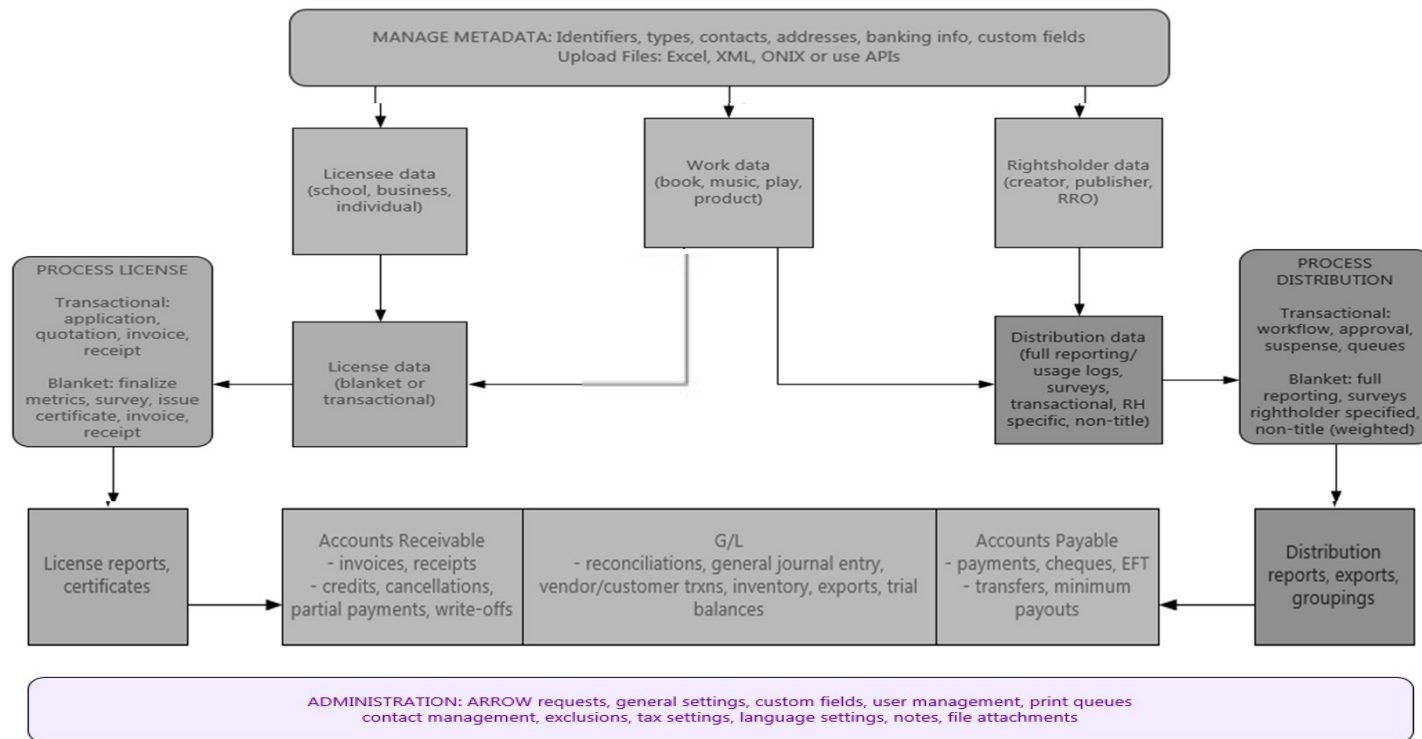
DATA MANAGEMENT

LICENSING

DISTRIBUTION

ACCOUNTING

## Administration of system parameters



# WISE:

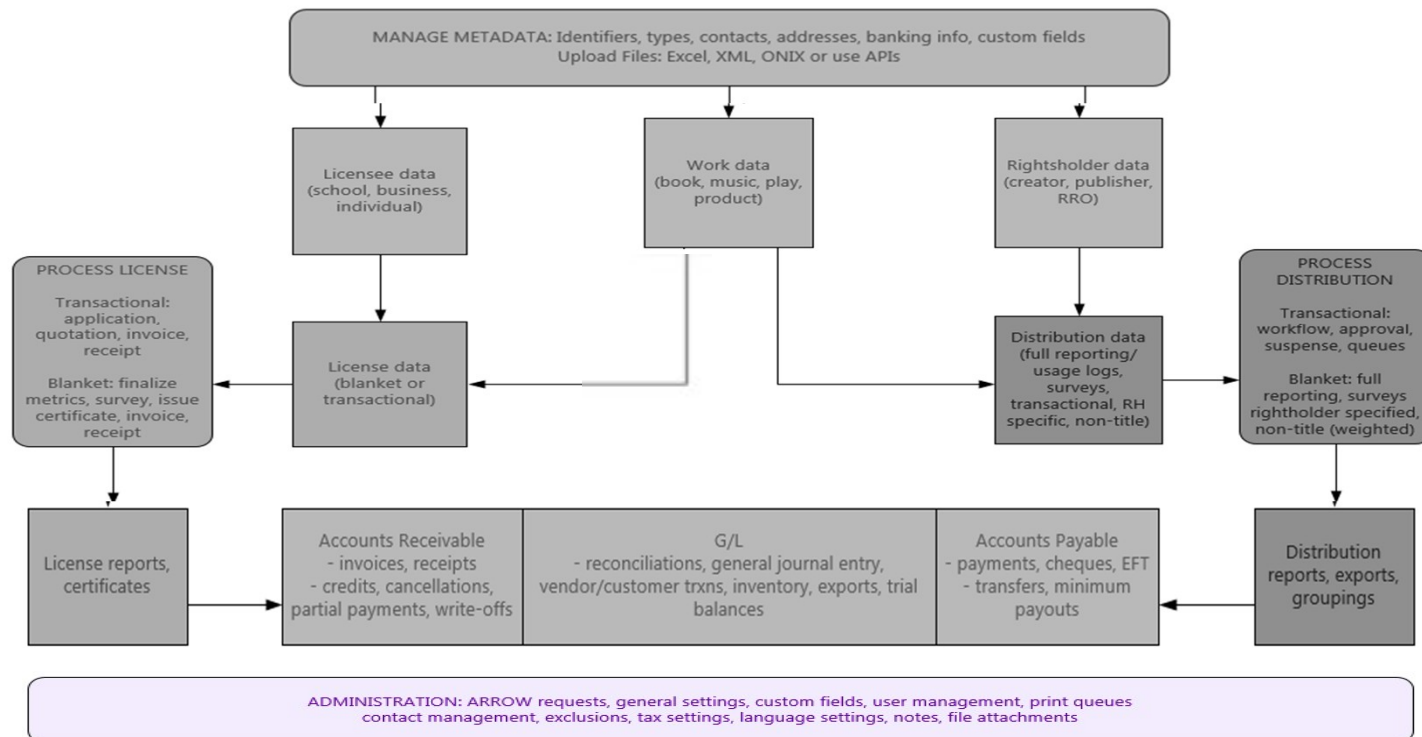
DATA MANAGEMENT

LICENSING

DISTRIBUTION

ACCOUNTING

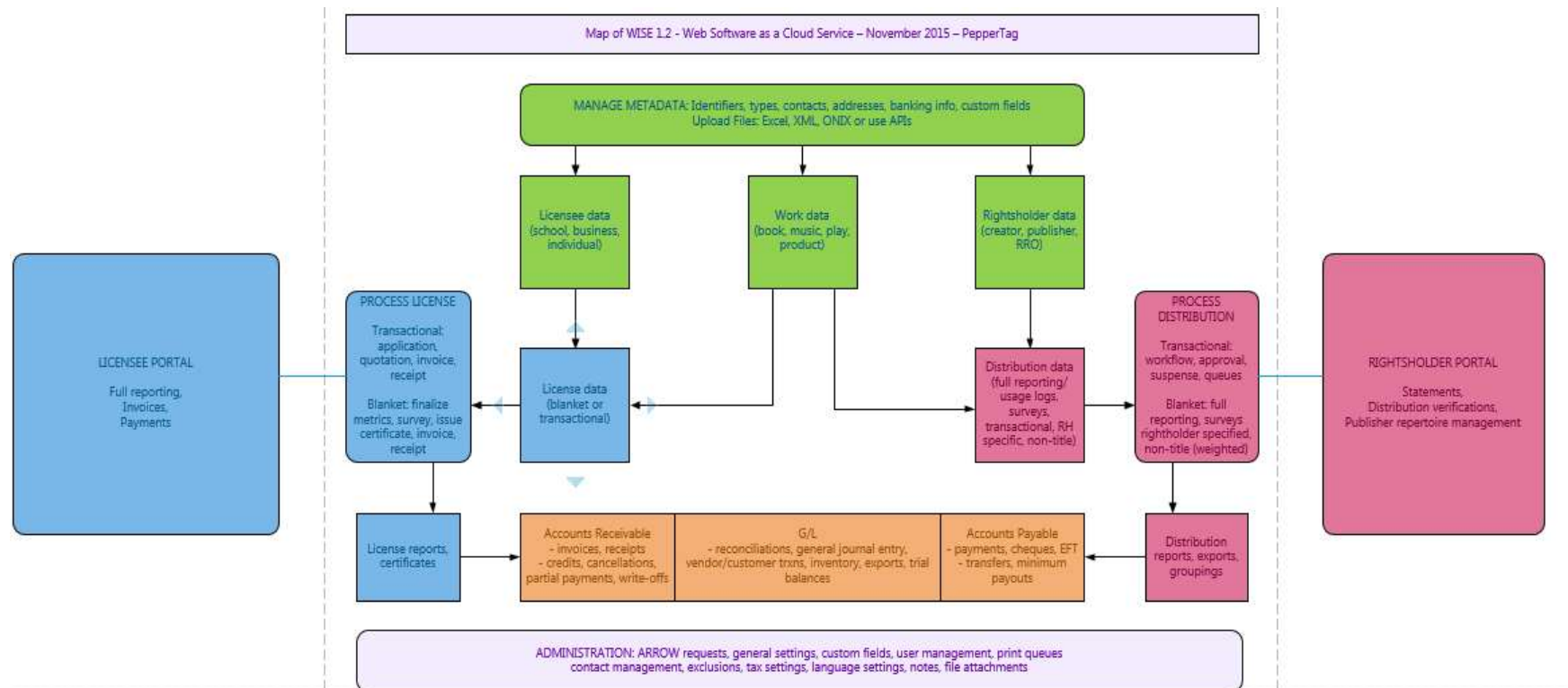
## Administration of system parameters



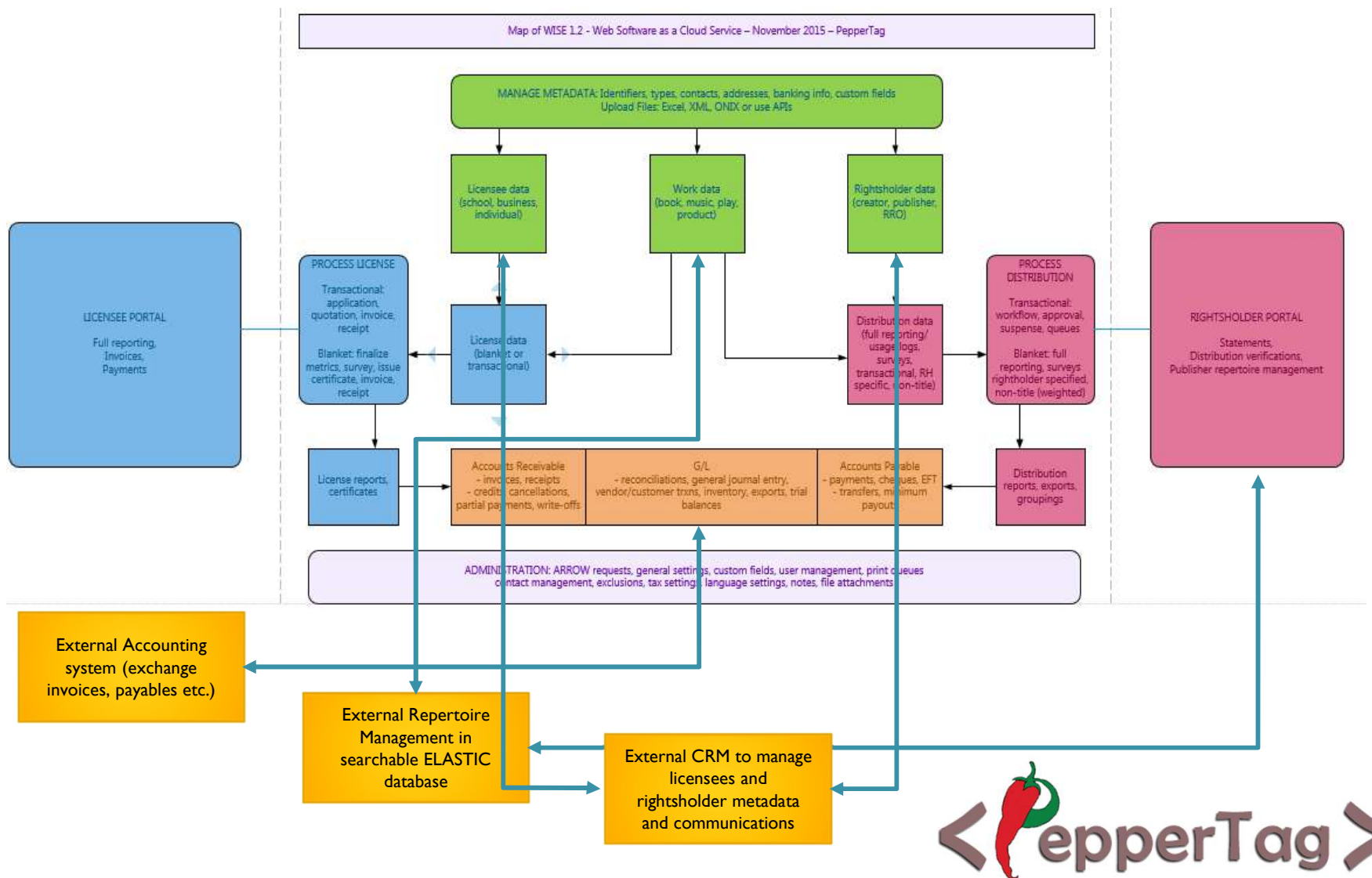
- Security, language, rate tables for transactional uses, rates for licenses
- Workflow, roles, permissions of users



# Extensions of WISE (add-ons) – Licensee and RH portals



# Integrations with WISE (API) – Accounting, Repertoire and CRM



# System Modifications of WISE JamCopy – ability to run and re-run distributions

Jamaican Copyright Licensing Agency

Navigation

Main Menu

- Home
- Works
- Rightsholders
- Distributions
  - Distribution Groups
  - Distributions
  - Usage Logs
  - Specific Listing
  - Repertoire Lists
  - Default Splits
- Comp. Licenses
- Administration

Distribution Group: [ No Group Selected ]

Description: December 2013 - Full reporting

Name (for Reports):

Distribution Date:

Account: [ Use Default Account ]

Date Created: Nov 7, 2013 11:46:29 AM

Category: [ None Selected ]

Distribution Runs: New Distribution

Run ID	Created	Run	Amount	Posted
6	Nov 7, 2013	Nov 7, 2013	100,000.00	

Run Details: Delete

Run ID:	6
Distribution Amount:	100,000.00
Actual Amount Distributed:	100,000.00
Unable to Allocate:	0.00
Total Allocated:	100,000.00
Total Copies:	254
Amount / Copy:	393.70

Process Reset Post Un-Post

Supporting Documentation: Add Support Document

ID	Type	Description
1	Title Specific	WorksCopied_Total

# System Modifications of WISE ICLA – Custom Accounting Options

Navigation

**Main Menu**

- Home
- Works
- Rightsholders
- Distributions
- Comp. Licenses
- Finance**
  - Customers
  - Sales Invoices
  - AR Summary
  - Vendor Settings
  - Expenses
  - Payable Ledger
  - Expense Analysis
  - Purchase Invoices
  - AP Summary
  - General Ledger
  - Financial Statements
  - Taxation
  - Bank Reconciliations
  - Tax Reporting
- Administration

## Account Reconciliations

**Eligible Accounts**

Account	Type	Name	Last Rec.
11020	Bank	Bank 1	
11030	Bank	Bank 2	
11510	Bank	Petty Cash	
21050	Credit Cards	Credit Card - AMEX#1	

**Recent Reconciliations**

Balance Date	Institution Bal

**Bank 1:**

Period Begin Date:                      Institution Opening Bal:                      Status: OPEN

Period End Date:                      Institution Closing Bal:                      as at: Apr 15, 2015 2:44:06 PM

**Filters**

Amount:       Licensee: All Clear      Rightsholder: All Clear     

Payment Ref:       [Not filtered]      [Not filtered]

Receipt Ref:       Customer: All Clear      Vendor: All Clear

Business ID:       [Not filtered]      [Not filtered]

Line Status:  Any     Unknown     Clear     O/S

				System	Institution	
Date	CLR	O/S	Description	Amount	Amount	D
			Opening Balance - Institution			
Oct 9, 2013	<input type="checkbox"/>	<input type="checkbox"/>	Payment ( [ICLA_81] ) Rightsholder: 45 - Gerard Brockie	-20.86		
			Payment ( [ICLA_80] )			



# System Modifications of WISE DALRO – Transactional License for Dramatics (use, performance etc)

Theatrical Queries New Query Search / Filter

**My Queries** Queued Queued for Inventory Waiting to Accept Waiting for Payment Followups Archive

Tracking#	Ref#
8	
174	
173	
164	
172	
170	
168	
148	
145	
146	
135	231
108	
138	
130	
111	
118	
120	
115	
28	
17	

**Theatrical Query** Query# 135 In Process Status Documents [5] Files Notes Close

**Licensee** Ellisras Hoërskool **Privaatsak X205**  
**Ref#** 231 **Ellisras, Limpopo**  
**Query Date** May 3, 2017 **0555**

**Title / Tag**

**Query Info** **Transactions** **Followups**

New Transaction

---

**1. PUBLIC PERFORMANCE**

**Period** Jun 21, 2017 to Jun 24, 2017 **Calc Mode** G80% **Venue** Privaatsak X205  
 Ellisras, LP  
 0555

Item	Title	Work Type	Authors	Subtotal	Taxes	Total
A0002717	CAMELOT	10: DRAMATICO-MUSICAL WORK	LERNER Alan Jay, LOEWE Frederick			

**Ticketing Details** Add Ticketing

Price	#Seats	Revenue	#Shows	Min.Chrg	Description
75.00	350	26,250.00	3		

**Royalty Calculation**

#Shows		
Potential Box Office	78,750.00	68,000.00
Royalty %	15.0	
Potential Royalty	11,812.50	10,200.00
Minimum /show	1,200.00	
Minimum Royalty	3,600.00	
Effective Royalty	10,200.00	10,200.00
<b>Advance Payment</b>		
Advance %	50.0	
Fixed Advance		5,906.25
		826.88
		6,733.13

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**2. HIRE MATERIALS**

**Venue** Privaatsak X205

# System Modifications of WISE CADRA – integration and search of entire ISBN file in Argentina

Centro de Administracion de Derechos Reprograficos, Asociacion CIVIL

[System Messages \(0\)](#)    Welcome:

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**Candidate Work Records**    Import Mode:  Bulk  Single Rightsholder

**Search**

Rightsholder ID        

Associated Names   

	First/Middle Name	Last Name
*	Alfredo Ernesto	Abarca
✗	Alfredo	Abarca

Selected Rightsholder: 1 - Alfredo Ernesto Abarca   

Status: [All](#)    [Clear](#)  
   

Publication Date:   (from)      (to)

ISBN / ISSN:        

Check for New Candidates from Source

Page: 1 of 1  
 Showing Records: 1..4 of 4  
 Records/Page: 10

ISBN / ISSN	Work Title	Classification	Work Type	Month/Year	Matched Type	Matched Name	Matched Rightsholder	Publis
978-950-04-3487-4	La abogada	720 - LITERATURA / LITERATURA UNIVERSAL. GENEROS Y SUBGENEROS / NARRATIVA	Literature	12/2012	Creator		1 - Abarca, Alfredo Ernesto	Grupc S.A.I.C
978-950-04-3494-2	La abogada	796 - LITERATURA / LITERATURA ARGENTINA / NARRATIVA	Literature	01/2013	Creator		1 - Abarca, Alfredo Ernesto	Grupc S.A.I.C
978-950-04-3702-8	El error	796 - LITERATURA / LITERATURA ARGENTINA / NARRATIVA	Literature	06/2015	Creator		1 - Abarca, Alfredo Ernesto	Grupc S.A.I.C
978-950-04-3736-3	El error	796 - LITERATURA / LITERATURA ARGENTINA / NARRATIVA	Literature	06/2015	Creator		1 - Abarca, Alfredo Ernesto	Grupc S.A.I.C

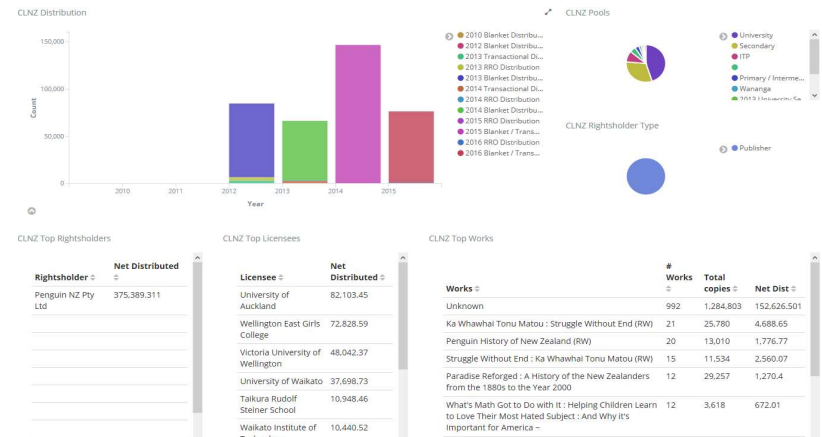


# System Modifications of WISE CLNZ –Web Portal for Rightsholders

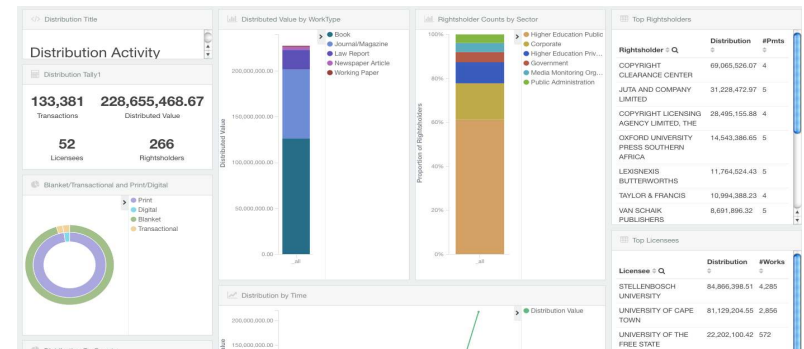
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Need help? Contact us at [mycopyright@copyright.co.nz](mailto:mycopyright@copyright.co.nz)  
Existing users: For optimum user experience we recommend accessing MyCopyright via desktop/laptop (rather than mobile device).

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# WISE 2021 – AWS - emails, data warehouse, portals, API



# WISE – Questions

- WISE is a system conceived by and constantly revised in your community.
- For 15 years, PepperTag has written and maintained online subscription systems for hundreds of clients around the world
- Follow-up:
  - Ian Assing – [ian@peppertag.com](mailto:ian@peppertag.com)

